



恒基兆業地產有限公司
HENDERSON LAND DEVELOPMENT COMPANY LIMITED

於香港註冊成立之有限公司
(股份代號：12)

12 May 2010

Dear Shareholder(s),

Circular – Proposed Bonus Issue of Warrants

A circular dated 12 May 2010 in relation to the proposed bonus issue of warrants (the “Circular”) of Henderson Land Development Company Limited (the “Company”) prepared in the language different from those you have received is available from the Company or the Company’s Registrars, Computershare Hong Kong Investor Services Limited, upon request. The Circular is also available (in English and Chinese) on the Company’s website at www.hld.com.

You may at any time change your choice of language or means of receipt of the Company’s corporate communications, free of charge, by **completing the Change Request Form below** and returning it to the Company’s Registrars, Computershare Hong Kong Investor Services Limited, by post using the pre-paid envelope or by email at HendersonLand.com@computershare.com.hk.

If you have any queries about how to obtain a copy of the Circular or how to access the document on the Company’s website, please call the Company’s hotline at 2862 8555 from 9:00 am to 6:00 pm (Monday to Friday, excluding public holidays).

Yours faithfully,
Timon Liu Cheung Yuen
Company Secretary

敬啟者：

通函 – 建議發行紅利認股權證

恒基兆業地產有限公司(「恒地」)或恒地股份登記及過戶處香港中央證券登記有限公司，在收到閣下的要求後，可提供閣下所收到由本公司刊發日期為二零一零年五月十二日有關建議發行紅利認股權證之通函(「通函」)版本以外另一種語言編製的版本。閣下亦可在恒地網站(www.hld.com)閱覽通函(英文及中文版本)。

如閣下欲更改已選擇的恒地之公司通訊語言版本及收取方式，可隨時填寫下方的更改回條，然後以已預付郵費的回郵信封把回條寄交恒地的股份登記及過戶處香港中央證券登記有限公司，或以電郵發送至HendersonLand.com@computershare.com.hk。

倘閣下對於如何取得通函，或如何在恒地網站上閱覽該文件有任何疑問，請於上午九時至下午六時(星期一至星期五，公眾假期除外)，致電恒地熱線2862 8555。

此致

本公司列位股東 台照

公司秘書
廖祥源 謹啟

二零一零年五月十二日

CHANGE REQUEST FORM 更改回條

You do NOT need to complete this form if you have received the documents in the language and by the means of receipt you want.
倘閣下收到的文件版本所採用的語言及收取方式符合閣下意願，則毋須填寫本回條。

I/We would like to receive the Company’s future corporate communications: (Please tick only **one** box)
關於恒地日後發佈的公司通訊，本人/吾等欲：(只可選擇一項，請於以下適當的空格加上「√」號。)

- | | |
|--|---|
| <input type="checkbox"/> in printed form in English only; or
只收取英文印刷本；或 | <input type="checkbox"/> by electronic means instead of in printed form (i.e. by receiving from the Company an email notification of the publication of the relevant corporate communication on the Company’s website (www.hld.com) on the date of despatch of such corporate communication).
以電子方式取代印刷本(即於恒地向股東寄發公司通訊當日，接受由恒地以電子郵件知會該公司通訊已刊載於恒地網站(www.hld.com)上)。 |
| <input type="checkbox"/> in printed form in Chinese only; or
只收取中文印刷本；或 | |
| <input type="checkbox"/> in printed forms in English and Chinese; or
同時收取英文和中文印刷本；或 | |

My/Our email address:

本人/吾等的電郵地址：_____

(please ensure your e-mail address is properly filled in for the purpose of receiving notification of release of corporate communications)
(請確保填上正確的電郵地址以收取網上電子版本發佈通知之用)

Signature(s):

簽署：_____

Date:

日期：_____

Name(s) of Shareholder(s) in English

(Please use **BLOCK LETTERS**)
股東的英文名稱(請以大楷書寫)

Name(s) of Shareholder(s) in Chinese

股東的中文名稱

Shareholder’s registered address

股東的登記地址

Contact Telephone Number 聯絡電話

Notes: 1. The above instruction will apply to all corporate communications of the Company, including but not limited to annual report, interim report, notice of meeting, listing document, circular and proxy form to be sent to you until you inform us otherwise.

2. If any shares are held in joint names, all joint holders OR the joint holder whose name stands first on the Company’s Register of Members should sign on this form in order to be valid.

3. For the avoidance of doubt, no additional instructions (other than those imprinted herein) written on this form will be processed.

附註：1. 上述指示將適用於恒地發出的所有公司通訊文件，其中包括但不限於年報、中期報告、會議通告、上市文件、通函及代表委任表格，直至閣下另行通知為止。

2. 如任何股份以聯名方式持有，則所有聯名持有人或名列恒地股東名冊的首名聯名持有人須於本回條上簽署，方為有效。

3. 為免存疑，任何在本回條寫上的額外指示(本回條上所列之指示除外)將不予處理。

Ref. No. 120510-00012-3
參考編號：120510-00012-3