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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

HK\$5,750,000,000

HENSON INTERNATIONAL FINANCE LIMITED
(incorporated in the Cayman Islands with limited liability)

**The issue of
1.00 per cent. Guaranteed Convertible Notes due 2006
on 9 February 2004 (“Convertible Notes”)
convertible into shares of,
and guaranteed by,**

HENDERSON LAND DEVELOPMENT COMPANY LIMITED
(incorporated in Hong Kong with limited liability)

Arranged by

GOLDMAN SACHS (ASIA) L.L.C.

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Convertible Notes as described in the Offering Circular dated 3 February 2004 and such listing and permission to deal in the Convertible Notes is expected to become effective on or about 10 February 2004.

4 February 2004

Please also refer to the published version of this announcement dated 4 February 2004 in South China Morning Post on 4 February 2004.